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SD Secretary of State
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(1944-2020)

August 7, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Gregory County, South Dakota
Lease-Purchase Agreement dated August 7, 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

GREGORY COUNTY, SOUTH DAKOTA
LEASE-PURCHASE AGREEMENT DATED AUGUST 7, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gregory County, South Dakota.

2. Designation of issue: Lease-Purchase Agreement dated August 7, 2024.

3. Date of issue: August 7, 2024

4. Purpose of issue: To finance courthouse improvements, including a new HVAC System, (collectively, the "Courthouse Improvements"), and payment of costs of issuance of the Lease-Purchase Agreement.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $2,300,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Lease-Purchase Agreement is true and correct on this 7th day of August 2024.

By: Julie Bartling
Its: Auditor

Form: SOS REC 050 08/84

$2,300,000

Gregory County, South Dakota

Limited Tax General Obligation Certificates, Series 2024

Final Numbers / $2.3 million HVAC Project / 20 Yrs / Private Placement

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/07/2024	-	-	-	-	-
06/01/2025	-	-	89,220.83	89,220.83	-
12/01/2025	39,490.00	4.750%	54,625.00	94,115.00	183,335.83
06/01/2026	40,427.00	4.750%	53,687.11	94,114.11	-
12/01/2026	41,388.00	4.750%	52,726.97	94,114.97	188,229.08
06/01/2027	42,371.00	4.750%	51,744.01	94,115.01	-
12/01/2027	43,377.00	4.750%	50,737.70	94,114.70	188,229.71
06/01/2028	44,407.00	4.750%	49,707.49	94,114.49	-
12/01/2028	45,462.00	4.750%	48,652.83	94,114.83	188,229.32
06/01/2029	46,541.00	4.750%	47,573.10	94,114.10	-
12/01/2029	47,647.00	4.750%	46,467.75	94,114.75	188,228.85
06/01/2030	48,778.00	4.750%	45,336.14	94,114.14	-
12/01/2030	49,937.00	4.750%	44,177.66	94,114.66	188,228.80
06/01/2031	51,123.00	4.750%	42,991.66	94,114.66	-
12/01/2031	52,337.00	4.750%	41,777.49	94,114.49	188,229.15
06/01/2032	53,580.00	4.750%	40,534.48	94,114.48	-
12/01/2032	54,853.00	4.750%	39,261.96	94,114.96	188,229.44
06/01/2033	56,155.00	4.750%	37,959.20	94,114.20	-
12/01/2033	57,489.00	4.750%	36,625.52	94,114.52	188,228.72
06/01/2034	58,854.00	4.750%	35,260.15	94,114.15	-
12/01/2034	60,252.00	4.750%	33,862.37	94,114.37	188,228.52
06/01/2035	61,683.00	4.750%	32,431.39	94,114.39	-
12/01/2035	63,148.00	4.750%	30,966.41	94,114.41	188,228.80
06/01/2036	64,648.00	4.750%	29,466.65	94,114.65	-
12/01/2036	66,183.00	4.750%	27,931.26	94,114.26	188,228.91
06/01/2037	67,755.00	4.750%	26,359.41	94,114.41	-
12/01/2037	69,364.00	4.750%	24,750.23	94,114.23	188,228.64
06/01/2038	71,012.00	4.750%	23,102.84	94,114.84	-
12/01/2038	72,698.00	4.750%	21,416.30	94,114.30	188,229.14
06/01/2039	74,425.00	4.750%	19,689.72	94,114.72	-
12/01/2039	76,192.00	4.750%	17,922.13	94,114.13	188,228.85
06/01/2040	78,002.00	4.750%	16,112.57	94,114.57	-
12/01/2040	79,854.00	4.750%	14,260.02	94,114.02	188,228.59
06/01/2041	81,751.00	4.750%	12,363.49	94,114.49	-
12/01/2041	83,693.00	4.750%	10,421.90	94,114.90	188,229.39
06/01/2042	85,680.00	4.750%	8,434.20	94,114.20	-
12/01/2042	87,715.00	4.750%	6,399.30	94,114.30	188,228.50
06/01/2043	89,798.00	4.750%	4,316.06	94,114.06	-
12/01/2043	91,931.00	4.750%	2,183.36	94,114.36	188,228.42
Total	**$2,300,000.00**	-	**$1,271,456.66**	**$3,571,456.66**	-

Yield Statistics

Bond Year Dollars	$26,767.51
Average Life	11.638 Years
Average Coupon	4.7500001%
Net Interest Cost (NIC)	4.7500001%
True Interest Cost (TIC)	4.7467015%
Bond Yield for Arbitrage Purposes	4.7467015%
All Inclusive Cost (AIC)	4.9541663%

IRS Form 8038

Net Interest Cost	4.7500001%
Weighted Average Maturity	11.638 Years